

USG Pipeline Company, LLC as of 9/9/2019
Effective Date: 04/24/2015

Preliminary Statement, Second Revised Sheet No. 2, 3.0.0 A

PRELIMINARY STATEMENT

USG Pipeline Company, LLC, a Delaware limited liability company, owns and operates under a certificate of public convenience and necessity a natural gas pipeline system, located in the states of Tennessee and Alabama. USG Pipeline Company, LLC is engaged in the transportation of natural gas in interstate commerce.